

\$120M	6	12→6	0
REVENUE OVERSEEN	DIRECT REPORTS	DAYS TO CLOSE	AUDIT FINDINGS

EXECUTIVE PROFILE

CPA and MBA-qualified Financial Controller with 3.5 years of progressive experience (7+ years in accounting) leading the accounting function of a \$120M manufacturing company. Direct month-end close, financial reporting, internal controls, budgeting, and audit for a team of 6. Reduced the close cycle from 12 to 6 days, strengthened controls with zero audit findings, and supported a \$15M credit-facility refinancing.

PROFESSIONAL EXPERIENCE

Financial ControllerJan 2024 – Present

Great Lakes Precision Manufacturing — Chicago, IL

- Lead accounting and financial reporting for a \$120M manufacturer; manage a team of 6 and oversee close, consolidation, and reporting.
- Reduced month-end close from 12 to 6 business days through process redesign, NetSuite automation, and close calendars.
- Strengthened internal controls and documented 85 key controls; achieved clean external audit with zero material weaknesses.
- Prepared covenant compliance reporting and financial package supporting a \$15M credit-facility refinancing at 75 bps lower pricing.
- Built annual budget and rolling forecast with operations, improving gross-margin visibility and identifying \$1.6M in cost reductions.

Assistant Controller / Senior AccountantJul 2022 – Dec 2023

Midwest Industrial Holdings — Chicago, IL

- Managed GL, AP, AR, and fixed assets for 3 entities; prepared consolidated financials and variance analysis for executive review.
- Implemented NetSuite revenue and inventory modules, cutting manual journal entries by 45%.
- Coordinated audit and tax compliance, delivering all PBC items 5 days ahead of schedule.
- Mentored 3 staff accountants and introduced weekly reconciliation scorecards, raising on-time completion to 98%.

KEY ACHIEVEMENTS

Close Transformation: Cut close from 12 to 6 days and moved 80% of reconciliations to automated workflows.

Refinancing: Led diligence package for a \$15M credit facility, reducing borrowing cost by 75 bps.

Audit: Delivered first clean audit opinion with zero adjusting entries in company history.

EXPERTISE

Accounting & Reporting:
US GAAP, Consolidations, Month-End Close, Financial Statements, Revenue Recognition, Inventory/Cost Accounting, Treasury & Cash Management

Controls & Compliance:
Internal Controls (COSO), SOX Readiness, Audit Management, Policy Development, Tax Coordination, Lender Reporting

Leadership & Systems:
Team Leadership, Budgeting & Forecasting, Process Automation, NetSuite, SAP, Oracle, Power BI, Excel (Advanced)

EDUCATION

Master of Business Administration (Finance)
University of Chicago
Booth School of Business (Part-Time)
2025

B.S. in Accounting
University of Illinois
Urbana-Champaign
2019

CREDENTIALS

- Certified Public Accountant (CPA), State of Illinois
- AICPA & Illinois CPA Society Member
- NetSuite ERP Consultant Certification