

Natalie Cooper, EA

Tax Accountant / Individual, Corporate & Partnership Tax

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PROFESSIONAL PROFILE

Enrolled Agent and Tax Accountant with 3.5 years of experience preparing and reviewing federal and multi-state returns for individuals, C-corporations, S-corporations, and partnerships. Prepared 450+ returns annually with a 99% e-file acceptance rate and identified \$1.3M in client tax savings. Skilled in tax research, ASC 740 provisions, and tax software including CCH Axcess and ProSystem fx.

AREAS OF EXPERTISE

Tax Compliance: Forms 1040, 1120, 1120-S, 1065, 990, 941, K-1s, Extensions, Estimated Payments, Sales & Use Tax, Multi-State Nexus

Tax Planning & Research: Tax Research (RIA Checkpoint, CCH IntelliConnect), ASC 740 Provisions, Depreciation (Sec. 179, Bonus), R&D Credit, QBI Deduction, IRS Notices

Software: CCH Axcess Tax, ProSystem fx, Drake, Lacerte, GoSystem, QuickBooks, Excel

PROFESSIONAL EXPERIENCE

Tax Accountant

Jun 2023 – Present

Peachtree Tax & Advisory — Atlanta, GA

- Prepare and review 450+ federal and state returns annually for individuals, S-corps, partnerships, and C-corps with a 99% e-file acceptance rate.
- Identified \$1.3M in tax savings through entity-structure analysis, Section 179 planning, and QBI optimization.
- Prepared quarterly and annual ASC 740 tax provisions for 12 corporate clients, with no audit adjustments.
- Resolved 60+ IRS and state notices on behalf of clients, securing penalty abatement in 85% of cases.
- Supervise 2 seasonal preparers and train staff on new legislation and software workflows.

Tax Associate

Aug 2022 – May 2023

Coastal Accounting Group — Savannah, GA

- Prepared 300+ individual returns and 80 business returns during busy season while meeting all filing deadlines.
- Researched multi-state nexus and sales-tax issues using RIA Checkpoint and drafted client memos.
- Reconciled book-to-tax differences (M-1/M-3) and maintained depreciation schedules for 25 clients.
- Cut return-review turnaround by 20% by creating standardized organizers and checklists.

EDUCATION

Master of Science in Taxation

Georgia State University, J. Mack Robinson College of Business
2022

B.B.A. in Accounting

University of Georgia
2021

CREDENTIALS

- Enrolled Agent (EA), IRS
- CPA Candidate — passed REG and BEC
- Georgia PTIN Registered Preparer
- AICPA Tax Section Member